



ASTALDI S.P.A. ANNUNCIA IL PREZZO DELL'OFFERTA DI EURO 500 MILIONI DI OBBLIGAZIONI SENIOR

Roma, 27 novembre 2013 – Astaldi S.p.A. (l'“**Emittente**” o “**Astaldi**”) annuncia di aver fissato in data odierna il prezzo di un prestito obbligazionario *senior* a tasso fisso per un importo di Euro 500 milioni, con scadenza nel 2020 (le “**Obbligazioni**”). Le Obbligazioni avranno una cedola annuale del 7,125% ed il prezzo di emissione è pari al 100%. Le Obbligazioni costituiscono obbligazioni *senior* e non garantite dell'Emittente. Ci si attende che l'Offerta, soggetta a condizioni di mercato, sia completata entro il 4 dicembre 2013.

Le Obbligazioni, che hanno ricevuto rating pari a B1 (Moody's), B+ (Fitch) e B+ (S&P), sono offerte esclusivamente ad investitori qualificati al di fuori dagli Stati Uniti d'America ai sensi della *Regulation S* promulgata ai sensi dello *US Securities Act* del 1933, come modificato (*US Securities Act*), e a *qualified institutional buyers*, come definiti ai sensi della *Rule 144A* promulgata ai sensi del medesimo *US Securities Act*. È altresì previsto che le Obbligazioni siano ammesse alla quotazione sul Listino ufficiale della Borsa del Lussemburgo e siano ammesse alle negoziazioni presso il mercato Euro MTF della Borsa del Lussemburgo.

In linea con quanto previsto dal piano industriale 2012-2017, i proventi derivanti dall'offerta e dal collocamento delle Obbligazioni serviranno a rimborsare parte del debito esistente del Gruppo, al fine di diversificare le proprie fonti di finanziamento, e ad allungare la durata media del debito.

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colloca al 93° posto nelle classifiche dei Contractor a livello mondiale. Ha chiuso l'esercizio 2012 con un portafoglio ordini di oltre 10 miliardi di euro, un fatturato di oltre 2,4 miliardi, un EBITDA di 264 milioni, un EBIT di 212 milioni, un utile netto di oltre 74 milioni; l'indebitamento finanziario netto dell'esercizio, al netto delle azioni proprie, è risultato pari a 623 milioni di euro. Attualmente, il GRUPPO ASTALDI è attivo in 6 macro-aree nel mondo: Italia, Europa Centrale (Polonia, Romania, Russia) e Turchia, Middle East (Arabia Saudita), Africa (Algeria), America Latina (Venezuela, Perù, Cile, America Centrale) e America del Nord (Canada, USA).

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