



## **ASTALDI SELLS THE CAR PARKS UNIT**

*Rome, 23 December 2013* – Today, Astaldi Concessioni, a 100% subsidiary of Astaldi S.p.A., signed an agreement to sell to a group of institutional investors 95% of AST VT S.r.l. and AST B S.r.l., holders of concessions for the Group's Car Parks Unit (consisting of the "Riva Reno" and "Piazza VII Agosto" car parks in Bologna, the "Corso Stati Uniti" and "Porta Palazzo" in Turin, and the "Piazza Cittadella" car park in Verona).

For the operation, the Group's Car Parks Unit was valued at EUR 50.5 million, equal to about 12.5x the 2013 EBITDA.

The operation is slated for closing by the first half of 2014.

Along with December's issuance of EUR 600 million in senior corporate bonds coming due in 2020, this operation confirms implementation of the strategies in the 2012-2017 Business Plan, which, among other things, calls for the progressive valuation and disposal of the Group's activities under concession.

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*ASTALDI GROUP is the leading General Contractor in Italy, working in the design, construction and management of public infrastructures and large-scale civil engineering works, mainly in the transport infrastructures, energy production plants, civil and industrial constructions, and systems. It has been listed on the Italian Stock Exchange since 2002 and holds 92<sup>nd</sup> position in the list of Top Global Contractors. ASTALDI GROUP ended 2012 with an order backlog of over EUR 10 billion, a turnover of over EUR 2.4 billion and net profit of over EUR 74 million. At the current time, ASTALDI GROUP works in 6 macro-areas worldwide: Italy, Central Europe (Poland, Romania, Russia) and Turkey, Middle East (Saudi Arabia), Africa (Algeria), Latin America (Venezuela, Peru, Chile, Central America) and North America (Canada, USA).*

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