



ASTALDI: NEW FINANCING CONTRACT FOR € 500 MILLION LINE DUE TO 2019

Milan, 07 November 2014 – Astaldi has signed a 5-year € 500 million revolving loan contract with a pool of leading Italian and foreign banks.

The contract, which pays off an existing € 325 million revolving loan coming due in 2016, will be used to cover the Company's general needs.

The financing extends the average duration of the Group's debt, optimizing the average cost and improving the Group's liquidity ratios.

Banca IMI, BNP Paribas and UniCredit, serving as Coordinators, finalized the deal, alongside with Banca Popolare di Milano, Erste Group Bank, Banco Santander, HSBC Bank, ING Bank, The Royal Bank of Scotland, Natixis and Banca Monte dei Paschi di Siena as Mandated Lead Arrangers and Bookrunners, and BBVA, Banco Popolare and Credit Agricole Corporate and Investment Bank as Lead Arrangers.

Unicredit is acting as Agent.

Chiomenti Studio Legale has advised Astaldi and Legance Avvocati Associati has advised the banks.

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The ASTALDI GROUP is one of Italy's leading General Contractors, and among Europe's top 25 firms in the construction industry, where it also works as promoter of initiatives in project financing. An international player for 90 years, it addresses the market by developing complex and integrated initiatives in the field of designing, building, and operating public infrastructure and large-scale civil engineering works, mainly in the areas of transport infrastructure, power plants, civil and industrial construction, and systems. Quoted on the stock market since 2002, it holds 92nd place on the top of the global Contractor rankings. It closed the 2013 financial year with an order backlog exceeding € 13 billion and sales topping € 2.5 billion. The ASTALDI GROUP is active with more than 9,600 employees in Italy, Central Europe (Poland, Romania, Russia), Turkey, the Middle East (Saudi Arabia), Africa (Algeria), Latin America (Venezuela, Peru, Chile, Central America), and North America (Canada, the United States).

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