



ASTALDI S.P.A. – THE BOARD OF DIRECTORS SUBMITS FOR APPROVAL TO THE EXTRAORDINARY SHAREHOLDER’S MEETING THE CAPITAL INCREASE SERVICING THE EQUITY-LINKED BONDS PLACED IN JUNE 2017

Rome, 21 September 2017 – The Board of Directors of Astaldi S.p.A. held today, has resolved to submit for the approval of the Extraordinary Shareholders’ Meeting the proposal of a share capital increase with the exclusive purpose of servicing the issue of the equity-linked bond resolved by the Board of Directors on 13 June 2017 and placed entirely with qualified investors on 14 June 2017. The proposed share capital increase, for consideration and divisibly, excluding the pre-emption right, pursuant to art. 2441, subsection 5, of the Italian civil code, is for a maximum overall nominal amount of EUR 35,706,998, to be released in one or more tranches through the issue of a maximum of no.17,853,499 Astaldi ordinary shares.

The Board of Directors has, therefore, resolved to grant the Chairman Paolo Astaldi with the power to identify the dates of call of the aforementioned Shareholders’ Meeting, to be held by and no later than 21 December 2017 (Long Stop Date).

The notice of call and the documentation for the proposed capital increase shall be made available to the public in the manner and by the deadlines required by law.

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ASTALDI GROUP is one of Italy's leading General Contractors, and among Europe's top 25 firms in the construction industry, where it also works as a sponsor of project finance initiatives. An international player for 90 years, it addresses the market by developing complex and integrated initiatives in the field of designing, building, and operating public infrastructures and large-scale civil engineering works, mainly in the areas of Transport Infrastructures, Energy Production Plants, Civil and Industrial Construction, Facility Management, Plant Engineering, and Management of Complex Systems. Listed on the stock market since 2002, it ended the 2016 financial year with a total order backlog of over EUR 27 billion and turnover of more than EUR 3 billion. It boasts more than 11,500 employees in Italy, Europe (Poland, Romania and Russia) and Turkey, Africa (Algeria), North America (Canada and the USA), Latin America, the Middle East (Saudi Arabia) and the Far East (Indonesia).

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