



PRESS RELEASE

Rome, 9 November 2017 – Astaldi S.p.A., following the publication today of certain news reports, announces that it is considering a Capital Increase for an amount of approximately €200 million. The share issue under consideration is aimed at strengthening the Group's capital structure and ensuring the Company is strongly placed to continue a comprehensive process of long term debt refinancing, including extending maturities beyond 2022 and reducing the cost of debt, subject to market conditions. A strengthened balance sheet and capital structure, will contribute to the consolidation of the Group's competitive positioning also with regards to its strategy of geographical repositioning towards lower-risk countries, as outlined in the Strategy Plan 2017-2021.

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ASTALDI GROUP is one of Italy's leading General Contractors, and among Europe's top 25 firms in the construction industry, where it also works as a sponsor of project finance initiatives. An international player for 90 years, it addresses the market by developing complex and integrated initiatives in the field of designing, building, and operating public infrastructures and large-scale civil engineering works, mainly in the areas of Transport Infrastructures, Energy Production Plants, Civil and Industrial Construction, Facility Management, Plant Engineering, and Management of Complex Systems. Listed on the stock market since 2002, it ended the 2016 financial year with a total order backlog of over EUR 27 billion and turnover of more than EUR 3 billion. It boasts more than 11,500 employees in Italy, Europe (Poland, Romania and Russia) and Turkey, Africa (Algeria), North America (Canada and the USA), Latin America, the Middle East (Saudi Arabia) and the Far East (Indonesia).

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