



ASTALDI: ANNOUNCEMENT OF CHANGES TO VOTING RIGHTS PURSUANT TO ART. 85-BIS OF THE ISSUERS' REGULATIONS

Rome, 7 December 2017 – Astaldi S.p.A. announces that on 1 December 2017, a change in the Company's voting rights took place as an effect of the accrual of the increased voting rights pursuant to art. 127-*quinquies* of the consolidated finance act – TUF.

This announcement is made pursuant to art. 85-*bis* of the Issuers' Regulations adopted by CONSOB with decision no. 11971 of 14 May 1999, as well as art. 2.6.2. of the Regulations and art. IA 2.3.4 of the Instructions to the Regulation of the Markets organised and managed by Borsa Italiana S.p.A.

In the specific case, the following is pointed out:

- Astaldi S.p.A.'s share capital equals EUR 196,849,800.00, consisting of 98,424,900 shares with a nominal value of EUR 2.00 per share;
- 51,900,267 shares had already accrued the right to the increased voting rights, in the ratio of two voting rights per share, for a total of voting rights equal to 150,325,167;
- starting 1 December 2017, the increased voting right accrued for 3,558,700 shares, with a change in total voting rights from 150,325,167 to 153,883,867;
- pursuant to subsection 8 of art. 127-*quinquies* of the consolidated finance act – TUF, the increase of the voting rights is calculated towards the determination of the quorums for the Shareholders' Meeting to meet and pass decisions.

Furthermore, 809,000 shares, whose increase is currently accruing, have entered the increased voting rights list.

	Updated situation		Previous situation	
	No. of shares	No. of voting rights	No. of shares	No. of voting rights
Ordinary shares with no increased voting rights	42,965,933	42,965,933	46,596,933	46,596,933
Ordinary shares with increased voting rights	55,458,967	110,917,934	51,900,267	103,800,534
Total	98,424,900	153,883,867	98,424,900	150,325,167

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Astaldi Group is one of Italy's leading General Contractors, and among Europe's top 25 firms in the construction industry, where it also works as a sponsor of project finance initiatives. An international player for 90 years, it addresses the market by

developing complex and integrated initiatives in the field of designing, building, and operating public infrastructures and large-scale civil engineering works, mainly in the areas of Transport Infrastructures, Energy Production Plants, Civil and Industrial Construction, Facility Management, Plant Engineering, and Management of Complex Systems. Listed on the stock market since 2002, it ended the 2016 financial year with a total order backlog of over EUR 27 billion and turnover of more than EUR 3 billion. It boasts more than 11,500 employees and operates mainly in Italy, Europe (Poland, Romania and Russia) and Turkey, Africa (Algeria), North America (Canada and the USA), Latin America, the Middle East (Saudi Arabia) and the Far East (Indonesia).

FOR FURTHER INFORMATION:

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