



## THE EXTRAORDINARY SHAREHOLDERS' MEETING OF ASTALDI APPROVES THE SHARE CAPITAL INCREASE SERVICING THE EQUITY-LINKED BOND LOAN DECIDED UPON BY THE BOARD OF DIRECTORS MEETING OF 13 JUNE 2017

*Rome, 15 December 2017* – As of today, the extraordinary session of the Shareholders' Meeting of Astaldi S.p.A. has approved the share capital increase, by payment in tranches with the exclusion of pre-emptive rights, pursuant to Article 2441, subsection 5, of the Italian Civil Code, for a total maximum nominal amount of EUR 35,706,998, to be released on one or more occasions, through the issue of a maximum of 17,853,499 ordinary Astaldi shares, to be used exclusively for the equity-linked bond loan resolved upon by the Board of Directors on 13 June 2017 and placed entirely with qualified investors for the sum of EUR 140 million on 14 June 2017.

During the Shareholders' Meeting, Chairman Paolo Astaldi announced to the Shareholders that following the downturn in the Company's stocks and bonds starting this past 8 November, Astaldi S.p.A. deemed it appropriate to take action with the relevant authorities, for measures to protect the Company, its Shareholders and the regular market trends.

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*Astaldi Group is one of Italy's leading General Contractors, and among Europe's top 25 firms in the construction industry, where it also works as a sponsor of project finance initiatives. An international player for 90 years, it addresses the market by developing complex and integrated initiatives in the field of designing, building, and operating public infrastructures and large-scale civil engineering works, mainly in the areas of Transport Infrastructures, Energy Production Plants, Civil and Industrial Construction, Facility Management, Plant Engineering, and Management of Complex Systems. Listed on the stock market since 2002, it ended the 2016 financial year with a total order backlog of over EUR 27 billion and turnover of more than EUR 3 billion. It boasts more than 11,500 employees and operates mainly in Italy, Europe (Poland, Romania and Russia) and Turkey, Africa (Algeria), North America (Canada and the USA), Latin America, the Middle East (Saudi Arabia) and the Far East (Indonesia).*

### FOR FURTHER INFORMATION:

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