



**ASTALDI: THE SHAREHOLDERS' MEETING CALLED  
TO APPROVE THE CAPITAL INCREASE.**

**ASTALDI CAPITAL INCREASE PROSPECTUS  
FILED WITH CONSOB FOR AUTHORIZATION TO PUBLISH**

Rome, 25 May 2018 – Astaldi S.p.A. informs that the notice of call to Ordinary and Extraordinary Shareholders' Meeting, for 26 June 2018 in first call and, if necessary, for 28 June 2018, in second call, was published on 24 May 2018 on the Company's website and in the newspaper *Milano Finanza* on today's date.

The Shareholders' Meeting, in extraordinary session, shall be called to pass decisions, among others, on the share capital increase for consideration and divisibly, up to a maximum amount of EUR 300 million, including any share premium, through the issue of new ordinary shares without any indication of par value, to be offered in option to the Company's Shareholders pursuant to Article 2441, subsection 1, of the Italian Civil Code, and subsequent amendments of Article 6 of the Company Bylaws.

For any additional information, see the notice of call published on 24 May 2018 on the Company's website [www.astaldi.com](http://www.astaldi.com) ("Governance / Shareholders' Meeting" section) and in the newspaper *Milano Finanza* on today's date.

Astaldi S.p.A. also informs that on 23 May 2018 it requested authorization for the publication of, and filed with CONSOB, the prospectus in relations to the rights offering and admission to trading on the MTA the Company's new shares resulting from the aforementioned Capital Increase.

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*Astaldi Group is a global player in the sector of large and strategic infrastructure projects. With a leading position in Italy, Astaldi is one of the world's top 50 construction firms, one of Europe's top 25 contractors, and is also a sponsor of project finance/PPP initiatives. The Group has 95 years of experience and operates in a wide range of sectors, delivering complex and integrated projects. Designing, building, and operating public infrastructures and large-scale civil engineering works, Astaldi has unrivalled experience in Transport Infrastructure, Energy Production Plants, Civil and Industrial Construction, Facility Management, Plant Engineering, and Management of Complex Systems. In 2017 revenues totaled more than €3 billion, with a total order backlog of over €24 billion. Listed on the Milan Stock Exchange since 2002, Astaldi is headquartered in Italy. With approximately 100 projects in over 20 countries, the Group's 10,500 employees are based in Italy, Europe (Poland, Romania and Russia) and Turkey, Africa (Algeria), North America (Canada and the USA), Latin America, the Middle East (Saudi Arabia) and the Far East (Indonesia, India).*

**FOR FURTHER INFORMATION:**

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