



ASTALDI SIGNS CLOSING ON THE SALE OF ITS 59.4% STAKE IN THE NEW HOSPITAL IN MESTRE CONCESSION

Rome, 18 September 2018 – Astaldi S.p.A. informs that it has signed the closing on the sale of its 59.4% stake in Veneta Sanitaria Finanza di Progetto S.p.A., the concession holder for «Ospedale dell'Angelo» in Venice-Mestre, Italy (also known as the New Hospital in Mestre). The transaction amount is in line with the amount indicated in the concession asset disposal program described in the 2018-2022 Strategy Plan of the Group and with the book value.

Indeed, Astaldi S.p.A. and its investee Astaldi Concessioni S.p.A. transferred respectively 53.9% and 5.5% of the share capital of Veneta Sanitaria Finanza di Progetto to Core Infrastructure II S. à r. l., an institutional infrastructure fund controlled by Mirova S.A., a wholly owned subsidiary of OSTRUM Asset Management Group (formerly Natixis Asset Management), dedicated to responsible investments. Further to the transaction, Core Infrastructure II acquires 59.4% of the share capital of the concession holder in which Astaldi and Astaldi Concessioni continue to hold a 0.5% interest each, thus guaranteeing continuity both in the development of infrastructure operation and in the relationship with the granting local Health Authority, U.L.S.S. 3 Serenissima.

The transaction is aimed at allowing a new partner of leading international standing to become a shareholder of the concession, hence opening the door to an institutional investor endowed by the necessary general requisites and the financial solidity for the future operation of the hospital.

The New Hospital in Mestre, a centre of healthcare excellence in Italy and one of the most state-of-the-art hospital facilities in Europe with 680 beds, occupies a total surface area of 260,000 sqm and has been operational since April 2008.

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Astaldi Group is a global player in the sector of large and strategic infrastructure projects. With a leading position in Italy, Astaldi is one of the world's top 50 construction firms, one of Europe's top 25 contractors, and is also a sponsor of project finance/PPP initiatives. The Group has 95 years of experience and operates in a wide range of sectors, delivering complex and integrated projects. Designing, building, and operating public infrastructures and large-scale civil engineering works, Astaldi has unrivalled experience in Transport Infrastructure, Energy Production Plants, Civil and Industrial Construction, Facility Management, Plant Engineering, and Management of Complex Systems. In 2017 revenues totaled more than €3 billion, with a total order backlog of over €24 billion. Listed on the Milan Stock Exchange since 2002, Astaldi is headquartered in Italy. With approximately 100 projects in over 20 countries, the Group's 10,500 employees are based mainly in Italy, Europe (Poland, Romania, and Russia) and Turkey, Africa (Algeria), North America (Canada, and the USA), Latin America, and the Far East (Indonesia, India).

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