



ASTALDI S.P.A.: APPLICATION FOR EXTENDING THE DEADLINE OF THE PROPOSAL OF COMPOSITION WITH CREDITORS

Rome, 14 December 2018 – Astaldi S.p.A. announces that it has submitted to the Court of Rome an application for extending of 60 (sixty) days the deadline, originally set for 16 December 2018, for the filing of the proposal of composition with creditors pursuant to art. 161, subsection 6, of R.D. 267/1942 (Italian Insolvency Law) and the Company's plan.

With the aim of defining the best proposal for its creditors, the Company has requested an extension of the afore-mentioned deadline also for completing the due diligences underway and for better qualifying all the opportunities of the new scenarios relating to some potential industrial investors.

In this context, Salini Impregilo S.p.A. and IHI Corporation have separately expressed their interest in taking part in Astaldi's composition with creditors process, by submitting non-binding offers.

This extension, requested to protect all the interests involved, if granted, would defer to 14 February 2019 the deadline for submitting the final proposal of composition with creditors and the plan by the Company.

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Astaldi Group is a global player in the sector of large and strategic infrastructure projects. With a leading position in Italy, Astaldi is one of the world's top 50 construction firms, one of Europe's top 25 contractors, and is also a sponsor of project finance/PPP initiatives. The Group has 95 years of experience and operates in a wide range of sectors, delivering complex and integrated projects. Designing, building, and operating public infrastructures and large-scale civil engineering works, Astaldi has unrivalled experience in Transport Infrastructure, Energy Production Plants, Civil and Industrial Construction, Facility Management, Plant Engineering, and Management of Complex Systems. In 2017 revenues totalled more than €3 billion, with a total order backlog of over €24 billion. Listed on the Milan Stock Exchange since 2002, Astaldi is headquartered in Italy. With approximately 100 projects in over 20 countries, the Group's 10,500 employees are based in Italy, Europe (Poland, Romania and Russia) and Turkey, Africa (Algeria), North America (Canada and the USA), Latin America and the Far East (Indonesia, India).

FOR FURTHER INFORMATION:

ASTALDI
Tel. +39 06.41766360
Alessandra Onorati / Anna Forciniti
External Relations and Investor Relations
investor.relations@astaldi.com
www.astaldi.com

Italian Media: **IMAGE BUILDING**
Tel. +39 02.89011300
Giuliana Paoletti / Alfredo Mele / Alessandro Zambetti
astaldi@imagebuilding.it