



## SHAREHOLDERS' MEETING: DOCUMENTATION AVAILABLE FOR THE PUBLIC

*Rome, April 2 2013* – Astaldi informs that, with reference to the Shareholders' Meeting of Astaldi S.p.A., called for April 23 2013 in first call and, if necessary, for April 26 2013 in second call, the following documentation is available at the Company's Office in Rome – Via Giulio Vincenzo Bona no. 65, Rome (Italy) – and at the offices of Borsa Italiana S.p.A., as well as on the Company's website ([www.astaldi.com](http://www.astaldi.com), Governance/Shareholders' Meeting section):

- Annual Financial Report at December 31 2012, including the Draft Financial Statements, Consolidated Financial Statements, Board of Directors' Management Report, Board of Auditors' Report, Independent Auditors' Report and Certifications as per Article 154-*bis*, subsection 5, of the Italian Financial Services Act;
- Report on Corporate Governance and Shareholders Structure for the 2012 financial year, drafted pursuant to Article 123-*bis* of the Italian Financial Services Act;
- Directors' Report on item 5 of the agenda of the Ordinary Shareholders' Meeting, regarding the proposal for authorization to buy and sell treasury shares, as well as on items 1 and 2 of the Extraordinary Shareholders' Meeting, drafted pursuant to Article 125-*ter* of the Italian Financial Services Act and Articles 72 and 73 of the CONSOB Regulation no. 11971/99;
- Directors' Report on the proposal to increase the Company's share capital with exclusion of the pre-emption rights and offered with the exclusive purpose of serving the issue of equity linked bonds fully placed on January 24 2013, as well as the Independent Auditors' opinion on the fairness of the shares issue price, drafted pursuant to Article 2441, subsection 6, of the Italian Civil Code, Article 158 of the Italian Financial Services Act and Article 72 of the CONSOB Regulation no. 11971/99;
- Remuneration Report, drafted pursuant to Articles 123-*ter* and 84-*quater* of the CONSOB Regulation no.11971/99;
- Directors' Report and lists of the candidate as Members of the Company's Board of Directors for the three years period 2013/2015, submitted pursuant to Articles 125-*ter* and 147-*ter* of the Italian Financial Services Act;

- Remuneration Report and Information on the proposal of the 2013/2015 Stock Grant Plan, drafted pursuant to Articles 114-*bis* and 125-*ter* of the Italian Financial Services Act, as well as pursuant to Article 84-*bis* of the CONSOB Regulation no. 11971/99.

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*ASTALDI GROUP is the leading General Contractor in Italy, working in the design, construction and management of public infrastructures and large-scale civil engineering works, mainly in the transport infrastructures, energy production plants, civil and industrial constructions, and systems. It has been listed on the Italian Stock Exchange since 2002 and holds 89<sup>th</sup> position in the list of Top Global Contractors. ASTALDI GROUP ended 2012 with an order backlog of over EUR 10 billion, a turnover of EUR 2.4 billion, EBITDA of EUR 264 million, EBIT of EUR 212 million and net profit of EUR 74 million; net financial debt for the year, excluding treasury shares, amounted to EUR 623 million.*

*At the current time, it works in 6 macro-areas worldwide: Italy, Central Europe (Poland, Romania, Russia) and Turkey, Middle East (Saudi Arabia, United Arab Emirates, Oman, Qatar), Maghreb (Algeria), Latin America (Venezuela, Peru, Chile, Central America) and North America (Canada, USA).*

***For more information:***

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