SHAREHOLDERS' MEETING APPROVES THE 2013 FINANCIAL STATEMENTS:

NET PROFIT OF EUR 75 MILLION

DIVIDEND OF EUR 0.19 PER SHARE

- *Consolidated net profit of EUR 75 million, showing a 1.5% YOY increase*
- *Dividend of EUR 0.19 per share*
- *Renewal of authorisation for the sale and purchase of treasury shares*

Rome, 30 April 2014 – The Shareholders' Meeting of Astaldi S.p.A. has examined and **approved the financial statements at 31 December 2013, in the terms proposed by the Company's Board of Directors at their meeting held on 28 March 2014.** The Shareholders' Meeting also examined the 2013 Consolidated Financial Statements that closed with a net profit of EUR 75 million (showing a 1.5% YOY increase). The Shareholders' Meeting confirmed the proposal put forward by the BoD and **approved the distribution of a dividend of EUR 0.19 per share** that will be paid out as from 15 May 2014 (ex-dividend date: 12 May 2014, record date: 14 May 2014).

Astaldi Group ended 2013 with **total revenues of over EUR 2.5 billion** (+2.6% YOY). The EBITDA margin stood at 12.9% and the EBIT margin increased to 9.4%, in relation to EBITDA totalling EUR 324 million and showing a 22.5% increase, and EBIT totalling EUR 235.5 million and showing an 11.4% increase. EBT amounted to EUR 138.6 million (+6.7% YOY). Net profit increased to EUR 75.2 million (+1.5%) with the net margin steady holding at 3%. The **order backlog totalled more than EUR 13 billion,** thanks to new orders amounting to EUR 5.5 billion secured during the year, with an overall risk profile offset by the more marked diversification of business activities. **Consolidated total debt amounted to EUR 798.1 million** (EUR 895.7 million at 30 September 2013, EUR 626 million at 31 December 2012), with an improvement of approximately EUR 100 million in the fourth quarter alone.

The Parent Company, Astaldi S.p.A. ended 2013 with total revenues of EUR 1.6 billion, EBITDA of EUR 162.9 million, EBIT of EUR 130.9 million and EBT of EUR 60.9 million. Net profit for the year amounted to EUR 34.7 million.

The Shareholders' Meeting also resolved to renew for an additional 12-month period (as from 27 May 2014), authorisation granted to the Board of Directors with regard to the buy-back plan in the terms and for the purposes proposed by the Board of Directors on 28 March 2014.

The general session of the Shareholders' Meeting also approved the remuneration policy pursuant to Article 123-ter of Italian Legislative Decree No. 58/1998.

The extraordinary session of the Shareholders' Meeting amended Article 19 of the Company's Bylaws in order to facilitate the Company's operations, resolving to reduce the minimum period needed to call an urgent meeting of the Board of Directors from two days to one day. This amendment also required by the increasing incidence among the Company's business activities of operations requiring prompt organisation and decision-making.

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The executive appointed to draft corporate accounts, Paolo Citterio, General Manager, Administration & Finance, hereby declares, pursuant to Subsection 2 of Article 154-bis of the Italian Finance Consolidation Act ("T.U.F."), that the accounting information contained herein tallies with accounting documents, ledgers and entries.

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ASTALDI GROUP is one of the main General Contractors in Italy and among the top 25 at a European level in the construction sector, where it also operates as a sponsor of project finance initiatives. It has been active at an international level for 90 years, developing complex and integrated projects in the field of design, construction and management of public infrastructures and major civil engineering works, mostly in the following segments: transport infrastructures, energy production plants, civil and industrial construction, and plant engineering, maintenance and management of complex systems. Listed on the Stock Exchange since 2002, it holds the 93rd position in the listings of Global Contractors at worldwide level. It ended 2013 with an order backlog of over EUR 13 billion and a turnover of more than EUR 2.5 billion. It boasts more than 9,600 employees working in Italy, Europe (Poland, Romania and Russia), and Turkey, the Middle East (Saudi Arabia), Africa (Algeria), Latin America (Venezuela, Peru, Chile and Central America), and North America (Canada and the USA).

For more information:

Astaldi S.p.A.
Tel. + 39 06/41766389
Alessandra Onorati
Head of External Relations and Investor Relations
a.onorati@astaldi.com   www.astaldi.com

PMS Corporate Communications
Tel. +39 06/48905000
Giancarlo Frè Torelli
Andrea Lijoi