



SHAREHOLDERS' MEETING

DOCUMENTATION AVAILABLE TO THE PUBLIC

Rome, 30 March 2016 - With reference to the Shareholders' Meeting of Astaldi S.p.A., called in ordinary and extraordinary session for 20 April 2016 in first call and, if needed, in second call for 21 April 2016, it is announced that the following documentation is available at the company's main office in Rome – Via Giulio Vincenzo Bona no. 65 – and on the authorised storage mechanism www.1info.it, and may also be consulted on the Company's website (www.astaldi.com Governance/Shareholders Meeting section):

- Annual Financial Report at 31 December 2015, including the Draft of the Financial Statements, the Consolidated Financial Statements, the Directors' Management Report, the Report of the Board of Statutory Auditors, the Auditing Firm's Reports and the Certifications pursuant to art. 154-bis, paragraph 5, of the consolidated finance law (TUF) and art. 81-ter of CONSOB Regulation no. 11971/99 and subsequent modifications, with regard to point 1 on the ordinary session agenda;
- Report on Corporate Governance and Ownership Structure pursuant to art. 123-bis TUF, with regard to point 1 on the ordinary session agenda;
- Directors' Report on the Approval of the Separate Financial Statements and on the allocation of profits, with regard to points 1 and 2 on the ordinary session agenda, pursuant to art. 125-ter TUF and art. 84-ter of CONSOB Regulation no. 11971/99;
- Directors' Report on the Appointment of the Board of Directors, pursuant to art. 125-ter TUF and art. 84-ter of CONSOB Regulation no. 11971/99, with regard to points 3, 4, 5, and 6 on the ordinary session agenda;
- Slates of candidates for the office of members of the Company's Board of Directors, pursuant to art. 147-ter, paragraph 1-bis, TUF, and art. 144-octies of CONSOB Regulation no. 11971/99;
- Directors' Report on the purchase of treasury shares, pursuant to art. 125-ter TUF and art. 73 of CONSOB Regulation no. 11971/99, with regard to point 7 on the ordinary session agenda;
- Disclosure with information on the assignment of financial instruments to corporate figures, pursuant to art. 125-ter TUF and art. 84-bis of CONSOB Regulation no. 11971/99, with regard to point 8 on the ordinary session agenda;
- Report on Remuneration, pursuant to articles 123-ter and 125-ter TUF and art. 84-quater of CONSOB Regulation no. 11971/99, with regard to point 9 on the ordinary session agenda;

- Report on the Amendments to the Company's Bylaws, pursuant to art. 72 of CONSOB Regulation no. 11971/99, with regard to points 1, 2, and 3 on the extraordinary session agenda.

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ASTALDI GROUP is one of Italy's leading General Contractors, and among Europe's top 25 firms in the construction industry, where it also works as a sponsor of project finance initiatives. An international player for 90 years, it addresses the market by developing complex and integrated initiatives in the field of designing, building, and operating public infrastructure and large-scale civil engineering works, mainly in the areas of transport infrastructure, power plants, civil and industrial construction, facility management, plant engineering, and management of complex systems. Quoted on the stock market since 2002, it holds 92nd place in Global Contractor rankings. It ended the 2015 financial year with a total order backlog, including additional orders secured and in the process of being finalized, exceeding EUR 29 billion and revenues of EUR 2.9 billion. It boasts approx. 11,000 employees in Italy, Europe (Poland, Romania and Russia) and Turkey, Africa (Algeria), North America (Canada and the USA), Latin America (Chile, Peru, Venezuela and Central America), the Middle East (Saudi Arabia and Qatar) and the Far East (Indonesia).

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