



ASTALDI: ANNOUNCEMENT OF CHANGES TO VOTING RIGHTS PURSUANT TO ART. 85-BIS OF THE ISSUERS' REGULATIONS

Rome, 5 April 2017 – Astaldi S.p.A. announces that on 1 March 2017, a change in the Company's voting took place as an effect of the accrual of the increased voting rights pursuant to art. 127-*quinquies* of the consolidated finance act – TUF.

This announcement is made pursuant to art. 85-*bis* of the Issuers' Regulations adopted by CONSOB with decision no. 11971 of 14 May 1999, as well as art. 2.6.2. of the Regulations and art. IA 2.3.4 of the Instructions to the Regulation of the Markets organised and managed by Borsa Italiana S.p.A.

In the specific case, the following is pointed out:

- Astaldi S.p.A.'s share capital equals EUR 196,849,800.00 and consists of 98,424,900 shares with a nominal amount of EUR 2.00 per share;
- on 1 March 2017, the right to the increase accrued for 51,827,967 shares (two voting rights per share) out of a total of 98,424,900 shares, which brought about a change in total voting rights from 98,424,900 to 150,252,867;
- pursuant to subsection 8 of art. 127-*quinquies* of the consolidated finance act – TUF, the increase of the voting rights is calculated towards the determination of the quorums for the Shareholders' Meeting to meet and pass decisions.

It is also announced that the 4,136,000 shares are registered in the list of increased voting rights; said increase is currently being vested.

	New situation		Previous situation	
	No. of shares	No. of voting rights	No. of shares	No. of voting rights
Ordinary shares	46,596,933	46,596,933	98,424,900	98,424,900
Ordinary shares with increased voting rights	51,827,967	103,655,934	-	-
Total	98,424,900	150,252,867	98,424,900	98,424,900

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Astaldi Group is one of the leading General Contractors in Italy and one of the top 25 at a European level in the Construction sector where it is also a sponsor of project finance initiatives. It has been active for 90 years at an international level and is present on the market, developing complex and integrated projects involving the design, construction and operation of public infrastructures and large-scale engineering works, mainly in the following segments: Transport Infrastructures, Energy Production Plants, Civil and Industrial Construction and Facility Management, Plant Design and Management of Complex Systems. Listed on the Stock Exchange since 2002, it ended 2016 with a total order backlog of over EUR 27 billion and turnover in excess of EUR 3 billion. It boasts over 11,500 employees in

Italy, Europe (Poland, Romania and Russia) and Turkey, Africa (Algeria), North America (Canada and the USA), Latin America, the Middle East (Saudi Arabia and Qatar) and the Far East (Indonesia).

FOR MORE INFORMATION:

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