



SHAREHOLDERS' MEETING DOCUMENTATION AVAILABLE TO THE PUBLIC

Rome, 24 November 2017 – With reference to the Shareholders' Meeting of Astaldi S.p.A., called in extraordinary session for 15 December 2017, in first call and, if needed, in second call for 18 December 2017, it is announced that the following documentation is available at the company's main office in Rome – Via Giulio Vincenzo Bona no. 65 – and on the authorised storage mechanism www.1info.it, and may also be consulted on the Company's website (www.astaldi.com Governance/Shareholders' Meeting section):

- Report on the share capital increase with exclusion of the right of pre-emption pursuant to art. 2441, subsection 5 of the Italian civil code, serving the "equity-linked" bond loan, approved by the Company's Board of Directors meeting of 21 September 2017;
- Report by the independent auditor on the issue price of the shares related to the capital increase with exclusion of the right of pre-emption.

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ASTALDI GROUP is one of Italy's leading General Contractors, and among Europe's top 25 firms in the construction industry, where it also works as a sponsor of project finance initiatives. An international player for 90 years, it addresses the market by developing complex and integrated initiatives in the field of designing, building, and operating public infrastructures and large-scale civil engineering works, mainly in the areas of Transport Infrastructures, Energy Production Plants, Civil and Industrial Construction, Facility Management, Plant Engineering, and Management of Complex Systems. Listed on the stock market since 2002, it ended the 2016 financial year with a total order backlog of over EUR 27 billion and turnover of more than EUR 3 billion. It boasts more than 11,500 employees in Italy, Europe (Poland, Romania and Russia) and Turkey, Africa (Algeria), North America (Canada and the USA), Latin America, the Middle East (Saudi Arabia) and the Far East (Indonesia).

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