



ASTALDI: APPLICATION FOR NEW BRIDGE FINANCE

Rome, 17 December 2018 – Astaldi S.p.A. announces that it has submitted an application in order to be authorised, as a matter of urgency pursuant to art. 182-*quinquies*, subsection 3, Italian Insolvency Law, to take out a loan of EUR 75 million, super senior pursuant to art. 111, Italian Insolvency Law. This new bridge finance is functional to cover urgent financial requirements for corporate business operations up to the deadline for filing the final proposal of composition with creditors. This loan will be underwritten in line with the economic conditions and according to the terms and condition outlined in the binding offer received from a subsidiary of Fortress Investment Group on behalf of own managed funds on 13 December 2018.

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Astaldi Group is a global player in the sector of large and strategic infrastructure projects. With a leading position in Italy, Astaldi is one of the world's top 50 construction firms, one of Europe's top 25 contractors, and is also a sponsor of project finance/PPP initiatives. The Group has 95 years of experience and operates in a wide range of sectors, delivering complex and integrated projects. Designing, building, and operating public infrastructures and large-scale civil engineering works, Astaldi has unrivalled experience in Transport Infrastructure, Energy Production Plants, Civil and Industrial Construction, Facility Management, Plant Engineering, and Management of Complex Systems. In 2017 revenues totalled more than €3 billion, with a total order backlog of over €24 billion. Listed on the Milan Stock Exchange since 2002, Astaldi is headquartered in Italy. With approximately 100 projects in over 20 countries, the Group's 10,500 employees are based in Italy, Europe (Poland, Romania and Russia) and Turkey, Africa (Algeria), North America (Canada and the USA), Latin America and the Far East (Indonesia, India).

FOR FURTHER INFORMATION:

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