



ASTALDI: THE COURT AUTHORISES A EUR 75 MILLION FUNDING

Rome, 9 January 2019 – Astaldi S.p.A. announces that it has received the authorisation to take out a loan of EUR 75 million, super senior pursuant to art. 111, Italian Insolvency Law. This loan is functional to the pursuit of the business continuity objective up to the deadline for filing the final proposal of composition with creditors. In particular, the loan is aimed at supporting corporate business operations, in order to benefit again of the cash inflows from the progress of work and thus to preserve the corporate value. The Ordinary Court of Rome granted its authorisation after having examined, inter alia, the terms and conditions proposed by a subsidiary of Fortress Investment Group on behalf of own managed funds and having shared the assessment made by the Company and the attestor as regards their preferability to other proposals taken into consideration.

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Astaldi Group is a global player in the sector of large and strategic infrastructure projects. With a leading position in Italy, Astaldi is one of the world's top 50 construction firms, one of Europe's top 25 contractors, and is also a sponsor of project finance/PPP initiatives. The Group has 95 years of experience and operates in a wide range of sectors, delivering complex and integrated projects. Designing, building, and operating public infrastructures and large-scale civil engineering works, Astaldi has unrivalled experience in Transport Infrastructure, Energy Production Plants, Civil and Industrial Construction, Facility Management, Plant Engineering, and Management of Complex Systems. In 2017 revenues totalled more than €3 billion, with a total order backlog of over €24 billion. Listed on the Milan Stock Exchange since 2002, Astaldi is headquartered in Italy. With approximately 100 projects in over 20 countries, the Group's 10,500 employees are based in Italy, Europe (Poland, Romania and Russia) and Turkey, Africa (Algeria), North America (Canada and the USA), Latin America and the Far East (Indonesia, India).

FOR FURTHER INFORMATION:

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