

24 June 2019

## Bondholder Information Request

Dear Sir or Madam,

Please let this letter serve as official authorisation to release security holdings information as of 5pm CET on 24 June 2019 for:

Description of Notes	ISINs	Amount Outstanding
7.125% Senior Notes due 2020	XS1000393899 / XS1000389608	€750,000,000
4.875 per cent. Equity-Linked Notes due 2024	XS1634544248	€140,000,000

As beneficial owner or investment manager we kindly ask you to disclose your holding in aggregate principal for the purpose of constructing a noteholder identification list. This information is vital for our corporate communications with our noteholders.

Astaldi S.p.A. (the "**Company**") wishes to verify the identity of its existing bondholders with a view to coordinating communications with its bondholders prior to the composition with creditors (*concordato preventivo*), commenced by the Issuer on 14 February 2019 and currently pending before the Court of Rome. As provided under articles 160, 161 and 186-*bis* of the Italian insolvency law (Royal Decree 267/42), the composition is aimed at enabling the Issuer to continue carrying on its business as a going concern, with further details to be provided in due course.

If appropriate, your custodian bank may respond on your behalf electronically via the clearing systems. Alternatively, you may return a copy of the attached form to Lucid directly on or before 5 pm CET on 5 July 2019.

All information disclosed will be treated confidentially, is for our internal use and will not be entered into any public databases. This information should be made available to our Information Agent:

Lucid Issuer Services Limited  
Tankerton Works  
12 Argyle Walk  
London WC1H 8HA  
Fax: + 44 20 3004 1590  
astaldi@lucid-is.com

This letter will remain in force until 8 July 2019.

Note – responding to this request will not result in any blocking of these securities.



Astaldi Società per Azioni  
Sede Legale: 00156 Roma - Via G. V. Bona, 65  
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Reg. Impr. Roma e C. F. 00398970582  
P. IVA 00880281001 - REA RM 152353  
Cap. Soc. 196.849.800,00 euro int.vers.

www.astaldi.com



As you know, speed and accuracy in the processing of these requests are of the utmost importance. Your prompt attention to this matter is greatly appreciated. If you should have any further questions, please contact Yves Theis via [astaldi@lucid-is.com](mailto:astaldi@lucid-is.com) or +44 20 7704 0880.

Yours faithfully,

**ASTALDI S.p.A.**

*Dr. Paolo Citterio*

*General Manager Administration and Finance*

For and on behalf of  
Astaldi S.p.A.



**Request for Record Date Confirmation to the Holders of  
the following Notes issued by Astaldi S.p.A. (the "Issuer")**

**\*\*\* RECORD DATE 5pm CET on 24 June 2019 \*\*\***

NOTEHOLDERS SHOULD KINDLY RETURN THIS FORM VIA FAX OR EMAIL TO LUCID ON OR BEFORE <u>5 P.M CET ON 5 JULY 2019</u>	
Name of Beneficial Owner:	
Email address of Beneficial Owner:	
Phone Number of Beneficial Owner:	
Country of residence/incorporation of Beneficial Owner:	
Name of Custodian Bank:	
Euroclear or Clearstream account number:	
Principal Amount of Notes held as at the Record Date:	
7.125% Senior Notes due 2020 XS1000393899 / XS1000389608	EUR:
4.875 per cent. Equity-Linked Notes due 2024 XS1634544248	EUR:

You may direct any questions to

Lucid Issuer Services Limited

Attention: Yves Theis

Telephone Number: +44 20 7704 0880

Fax Number: + 44 20 3004 1590

Email: [astaldi@lucid-is.com](mailto:astaldi@lucid-is.com)

