



ASTALDI: SALINI IMPREGILO CONFIRMS ITS OFFER

Rome, 2 August 2019 – The Board of Directors of Astaldi S.p.A. (“**Astaldi**” or the “**Company**”) informs that it has received from Salini Impregilo (“**SI**”) the letter of confirmation of effectiveness of its investment offer lastly submitted to the Company on 15 July 2019 (“**SI Offer**”), to support the proposed composition with creditors on a direct going concern basis and plan submitted by Astaldi as part of the proceedings pending with the Court of Rome (referred to all together as the “**Composition Proposal**”).

The SI Offer is still subject to Astaldi’s admission to the composition by 30 September 2019, to the positive outcome of the Composition Proposal by 31 March 2021, to the absence of events that jeopardise the feasibility of the Company’s going concern economic and financial plan, without prejudice to antitrust law provisions and the absence of expected undertakings, conditions or related obligations to be met by SI and/or Astaldi.

Having acknowledged the confirmation received, the Company’s Board of Directors therefore resolved to submit the necessary related disclosure to the Court of Rome.

Astaldi shall provide timely information regarding the procedure of composition proposal underway as updates regarding the proceeding will be available.

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Astaldi Group is a global player in the sector of large and strategic infrastructure projects. With a leading position in Italy, Astaldi is one of the world’s top 50 construction firms, one of Europe’s top 25 contractors, and is also a sponsor of project finance/PPP initiatives. The Group has 95 years of experience and operates in a wide range of sectors, delivering complex and integrated projects. Designing, building, and operating public infrastructures and large-scale civil engineering works, Astaldi has unrivalled experience in Transport Infrastructure, Energy Production Plants, Civil and Industrial Construction, Facility Management, Plant Engineering, and Management of Complex Systems. In 2017 revenues totalled more than €3 billion, with a total order backlog of over €24 billion. Listed on the Milan Stock Exchange since 2002, Astaldi is headquartered in Italy. With approximately 100 projects in over 20 countries, the Group’s 10,500 employees are based in Italy, Europe (Poland, Romania and Russia) and Turkey, Africa (Algeria), North America (Canada and the USA), Latin America and the Far East (Indonesia, India).

FOR FURTHER INFORMATION:

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