



**MEETING OF THE NOTEHOLDERS OF THE SUPER-SENIOR NOTES
DENOMINATED “EURO 75,000,000.00 SUPER-SENIOR SECURED PIYC FLOATING
RATE NOTES DUE 12 FEBRUARY 2022” (ISIN: IT0005359267)**

Minutes of the 100% quorate Meeting of Noteholders (*assemblea in forma totalitaria*) held on 30 July 2019 regarding the super-senior notes denominated “Euro 75,000,000.00 Super-senior Secured PIYC Floating Rate Notes due 12 February 2022” (ISIN IT0005359267) issued by Astaldi S.p.A. on 12 February 2019.

Rome, 29 August 2019 – Astaldi S.p.A. (“**Astaldi**” or the “**Company**”) announces that the minutes of the 100% quorate Meeting of Noteholders (*assemblea in forma totalitaria*) held on 30 July 2019 regarding the super-senior notes denominated “Euro 75,000,000.00 Super-senior Secured PIYC Floating Rate Notes due 12 February 2022”, having the status of super-senior (*prededucibile*) pursuant to article 111 of the of Italian Royal Decree 267 of 16 March 1942 as amended from time to time, secured and non-convertible, issued by Astaldi on 12 February 2019 (the “**Notes**”), were made available to the public on the Company’s website (www.astaldi.com, section “Governance – Shareholders/Bondholders Meetings”) and on the Authorised Storage Mechanism “1Info” (www.1Info.it), as well as at the registered office, on the date hereof.

The minutes of the Meeting of Noteholders of the Notes held on 30 July 2019 was also registered at the competent Company’s Registry on 20 August 2019.

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Astaldi Group is a main Contractor in Italy, and one of Europe’s top 25 player in the sector of infrastructure, and is also a sponsor of project finance initiatives. The Group has 90 years of experience on a global basis and operates in a wide range of sectors, delivering complex and integrated projects, designing, building, and operating public infrastructures and large-scale civil engineering works, mainly in Transport Infrastructure, Energy Production Plants, Civil and Industrial Construction, Facility Management, Plant Engineering, and Management of Complex Systems. Listed on the Milan Stock Exchange since 2002, Astaldi’s revenues totalled more than €3 billion, with a total order backlog of over €24 billion in 2017. The business of Astaldi Group is mainly based in Italy, Europe and Turkey, Africa (Algeria), North America (Canada and the USA), Latin America and the Far East (Indonesia, India).

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