

16 October 2019

**IMPORTANT NOTICE**

To the holders of the following securities issued by  
Astaldi S.p.A.

Description	ISIN	Principal Amount Outstanding
7.125% Senior Notes due 2020 (the "HY Bond")	XS1000393899 XS1000389608	EUR 750,000,000
4.857 per cent Equity-Linked Notes due 21 June 2024 (the "UK Bond")	XS1634544248	EUR 140,000,000

**BONDHOLDER INFORMATION REQUEST  
IN ANTICIPATION OF BONDHOLDER MEETING**

Astaldi S.p.A. ("Astaldi" or the "Company") will hold a Bondholders' Meeting for each of the HY Bond and the UK Bond (the "Bonds") to resolve on the approval of the composition with creditors proposal (*proposta di concordato preventivo*) filed by Astaldi and approved by the Court of Rome on 5 August 2019. The approval by the bondholders of each of the Bonds is part of the larger creditors' approval process relating to the finalization of the composition with creditors plan.

In anticipation of the Bondholder Meetings that will be called by Astaldi, the Company aims to facilitate the communications with all bondholders and keep them informed, as soon as possible (concurrently with the publication on its website of notices to the market) of the relevant key dates and the actions to be taken for their participation in the relevant Meeting.

The Company has engaged Morrow Sodali (the "Information Agent") to compile an updated list of bondholders to assist in this Identification and facilitate communications. It is therefore requesting the bondholders to disclose their identities, contact details and holding amounts of these securities subject to the Identification.

Holders should respond to this Information Request via one of the two options below:

- 1) Complete the Holder Reply Form in the form attached as a schedule hereto and send it directly by email to [astaldi.bonds@investor.morrowsodali.com](mailto:astaldi.bonds@investor.morrowsodali.com) or fax to +39 06 485747; or
- 2) Custodians may respond via the relevant clearing system, Euroclear or Clearstream Luxembourg, through the relevant disclosure event established for this identification (including the identity and contact details of the beneficial owner in the electronic instruction).

**Record Date** (disclose if you hold securities this date): 15 October 2019 - 5pm CET

**Deadline** (to participate in this request): 29 October 2019 - 5pm CET **Extended Deadline: 13 November 2019**





Any information gathered through this Identification exercise will be kept strictly confidential within the Company and their advisors and will be treated in compliance with applicable privacy laws and regulations. Responding to this request will not result in any blocking of these securities.

Custodians should ensure that they inform their clients about this Bondholder Information Request. The Holder Reply Form or any further information on this identification is available online at <https://bonds.morrowsodali.com/astaldi>.

If you have any question about this notice, please contact the Information Agent:

Morrow Sodali - Attention: Fixed Income Team

Toll Free Number: 800 595 472 / For callers outside Italy: +39 06 4521 2887

E-mail: [astaldi.bonds@investor.morrowsodali.com](mailto:astaldi.bonds@investor.morrowsodali.com)

 **ASTALDI S.p.A.**  
Chief Executive Officer  
(Ing. Filippo Stinellis)

For and on behalf of  
Astaldi S.p.A.

## HOLDER REPLY FORM

RECORD DATE 5pm CET on 15 October 2019

**A. Beneficial Owner details:**

Name of Beneficial Owner:	
Authorized Employee of Beneficial Owner (if institutional):	
Country of residence:	
Telephone Number:	
E-mail:	

**B. Amounts held:**

ISIN:	XS1000393899	XS1000389608	XS1634544248
Amount held (EURO):			

**C. Direct Participant (Custodian Bank) details:**

Institution Name:	
Direct Participant Account Number:	
Euroclear / Clearstream (optional):	
Authorized Employee of Custodian (optional):	
Department / Title (optional):	
Telephone Number (optional):	
E-mail (optional):	

I authorize the processing of personal data pursuant to Legislative Decree no. 196/2003 and EU Regulation GDPR as per the policy of processing personal data.

Please return this form by 29 October 2019 5pm CET to: **Extended Deadline: 13 November 2019**  
Morrow Sodali - Attention: Fixed Income Team

E-mail: [astaldi.bonds@investor.morrowsodali.com](mailto:astaldi.bonds@investor.morrowsodali.com)

For any information: Toll Free Number: 800 595 472 / For callers outside Italy: +39 06 4521 2887