



**MEETING OF THE NOTEHOLDERS OF THE SUPER-SENIOR NOTES
DENOMINATED “EURO 75,000,000.00 SUPER-SENIOR SECURED PIYC FLOATING
RATE NOTES DUE 12 FEBRUARY 2022” (ISIN: IT0005359267)**

Minutes of the 100% quorate Meeting of Noteholders (*assemblea in forma totalitaria*) held on 27 November 2019 regarding the super-senior notes denominated “Euro 75,000,000.00 Super-senior Secured PIYC Floating Rate Notes due 12 February 2022” (ISIN IT0005359267) issued by Astaldi S.p.A. on 12 February 2019.

Rome, 17 December 2019 – Astaldi S.p.A. (“**Astaldi**” or the “**Company**”) informs that the minutes of the 100% quorate Meeting of Noteholders (*assemblea in forma totalitaria*) held on 27 November 2019 regarding the super-senior notes denominated “Euro 75,000,000.00 Super-senior Secured PIYC Floating Rate Notes due 12 February 2022”, having the status of super-senior (*prededucibile*) pursuant to article 111 of the of Italian Royal Decree 267 of 16 March 1942 as amended from time to time, secured and non-convertible, issued by Astaldi on 12 February 2019 (the “**Notes**”), have today been made available to the public on the Company’s website (www.astaldi.com, section “Governance – Shareholders/Bondholders Meetings”) and on the authorised storage mechanism “1Info” (www.1Info.it), as well as at the registered office.

The minutes of the Meeting of Noteholders of the Notes held on 27 November 2019 was also registered at the competent Company’s Registry on 5 December 2019.

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ASTALDI GROUP is a global player in the sector of large and strategic infrastructure projects. The Group has 95 years of experience at international level and operates in a wide range of sectors, delivering complex and integrated projects. Designing, building, and operating public infrastructures and large-scale civil engineering works, Astaldi Group has unrivalled experience in Transport Infrastructure, Energy Production Plants, Civil and Industrial Construction, Facility Management, and Plant Engineering and Management of Complex Systems. Listed on the Milan Stock Exchange since 2002, Astaldi is headquartered in Italy and operates mainly in Europe (Poland, Romania) and Turkey, Africa (Algeria), North America (Canada and the USA), Latin America. On 28 September 2018, the Company submitted to the Court of Rome an application for composition with creditors procedure pursuant to art. 186-bis, R.D. of 16 March 1942, no. 267 as subsequently amended and supplemented; said application was accepted on 5 August 2019 and the procedure is currently underway.

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FOR FURTHER INFORMATION:

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