



## PRESS RELEASE

### **PUBLICATION OF THE TRANSLATION INTO ENGLISH OF THE CONCLUSIONS OF THE REPORT OF THE JUDICIAL COMMISSIONERS PURSUANT TO ARTICLE 172 OF THE ITALIAN BANKRUPTCY LAW**

Rome, 14 February 2020 – Following the press release previously published on 11 February 2020, Astaldi S.p.A. (“**Astaldi**” or the “**Company**”) hereby announces that it has made available, on a voluntary basis, a courtesy translation into English of the conclusions of the report prepared by the Judicial Commissioners pursuant to Article 172 of the Italian Bankruptcy Law (the “**Report of the Judicial Commissioners**”) in the context of the composition with creditors procedure on a going concern basis (*procedura di concordato preventivo in continuità aziendale diretta*) of Astaldi.

The abovementioned translation is available on Astaldi’s website [www.astaldi.com](http://www.astaldi.com), Section “*Investor Relations--Composition with Creditors*” and Section “*Governance--Shareholders / Bondholders Meetings*”, it being understood that, in case of discrepancies, the Italian version thereof will prevail.

Please note that the full text of the Report of the Judicial Commissioners in Italian is also available on the website of the Company [www.astaldi.com](http://www.astaldi.com), Section “*Investor Relations – Composition with Creditors*” and Section “*Governance - Shareholders / Bondholders Meetings*”.

For further details on the composition with creditors procedure on a going concern basis (*procedura di concordato preventivo in continuità aziendale diretta*) which Astaldi is undergoing, please see the documentation made available on the website of the Company, [www.astaldi.com](http://www.astaldi.com), Section “*Investor Relations--Composition with Creditors*”.

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*ASTALDI GROUP is one of the main Contractors worldwide in the field of complex and strategic infrastructure projects. Active for 95 years at an international level, the Group develops initiatives within the fields of design, construction and management of public infrastructures and large civil engineering works, mainly in the areas of Transportation Infrastructures, Energy Production Plants and Civil and Industrial Buildings, Facility Management, Plant Design and Engineering and Complex Systems Management. Listed on the Milan Stock Exchange since 2002, Astaldi is based in Italy and operates mainly in Europe (Poland, Romania) and Turkey, Africa (Algeria), North America (Canada and the United States) and Latin America. On 28 September 2018, the Company filed an application with the Court of Rome for admission to the composition with creditors procedure pursuant to Article 186-bis, Royal Decree no. 267 of 16 March 1942, as amended and supplemented; this application was accepted on 5 August 2019 and the procedure is still pending.*

#### **FOR FURTHER INFORMATION:**

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