



## PRESS RELEASE

### **ASTALDI: THE MEETING OF THE HOLDERS OF THE NOTES DENOMINATED “€140,000,000 4.875 PER CENT. EQUITY-LINKED NOTES DUE 2024” (ISIN CODE: XS1634544248) APPROVES THE COMPOSITION PROPOSAL**

Rome, 25 February 2020 – The Meeting of the holders of the notes denominated “**€140,000,000 4.875 per cent. Equity-Linked Notes due 2024**” (ISIN Code: **XS1634544248**) (“UK Notes”) issued by Astaldi met today on first call and approved with the favourable vote of 80.05% of the attendees Astaldi’s composition proposal on a direct going concern basis (the “Proposal”).

Pursuant to the applicable Italian regulations, the outcome of the vote of the aforementioned Meeting will be expressed by the Common Representative of Noteholders at the Creditors’ Meeting, or within 20 days thereafter, as permitted by article 178 of the Insolvency Law, already set by the Court of Rome for 26 March 2020, at 10:30 a.m. (CET).

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*Pursuant to art. 125-quater, subsection 2, of the Finance Consolidated Act, the summary report of voting will be made available on the Company website [www.astaldi.com](http://www.astaldi.com) (Section Governance/Shareholders/Bondholders Meetings) within 5 days of the date of the Meeting. The document will include the number of shares represented at the Meeting and of those for which the vote was cast, the capital percentage that these shares represent, the number of votes in favour and against, and the number of abstentions.*

*The Meeting Minutes will be made available to the public within the terms and in accordance with the manner provided for by law and regulatory provisions in force at the Company’s registered office, in Rome, as well on the Company’s website [www.astaldi.com](http://www.astaldi.com) (Section Governance/Shareholders/Bondholders Meetings), at Borsa Italiana, and at the authorised storage mechanism 1info.*

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*ASTALDI GROUP is one of the main Contractors worldwide in the field of complex and strategic infrastructure projects. Active for 95 years at an international level, the Group develops initiatives within the fields of design, construction and management of public infrastructures and large civil engineering works, mainly in the areas of Transportation Infrastructures, Energy Production Plants and Civil and Industrial Buildings, Facility Management, Plant Design and Engineering and Complex Systems Management. Listed on the Milan Stock Exchange since 2002, Astaldi is based in Italy and operates mainly in Europe (Poland, Romania) and Turkey, Africa (Algeria), North America (Canada and the United States) and Latin America. On 28 September 2018, the Company filed an application with the Court of Rome for admission to the composition with creditors procedure pursuant to Article 186-bis, Royal Decree no. 267 of 16 March 1942, as amended and supplemented; this application was accepted on 5 August 2019 and the procedure is still pending.*

FOR FURTHER INFORMATION:

**ASTALDI**

Tel. +39 06.41766360

Alessandra Onorati / Anna Forciniti

External Relations and Investor Relations

[investor.relations@astaldi.com](mailto:investor.relations@astaldi.com)

[www.astaldi.com](http://www.astaldi.com)

**IMAGE BUILDING**

Tel. +39 02.89011300

Giuliana Paoletti / Alfredo Mele

[astaldi@imagebuilding.it](mailto:astaldi@imagebuilding.it)