



PRESS RELEASE

ASTALDI: MEETING OF THE HOLDERS OF THE NOTES “€750,000,000 7.125% SENIOR NOTES DUE 2020”

Rome, 25 February 2020 – The Meeting of the holders of the notes “**€750,000,000 7.125% Senior Notes due 2020**” (ISIN Codes: **XS1000393899** and **XS1000389608**) (the “U.S. Notes”) issued by Astaldi met today and could not resolve on the approval of the Astaldi’s composition proposal on a direct going concern proposal, since the establishment quorum was not reached. Therefore, it will meet again on second call on Tuesday 10 March 2020, at 12:00 p.m. (CET), and, if needed, on third call on Tuesday 24 March 2020 at 12:00 p.m. (CET) at the Congress Centre of the Cristoforo Colombo Hotel, Via Cristoforo Colombo, 710, 00144, Rome, Italy, as per notice of call published on 16 January 2020.

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ASTALDI GROUP is one of the main Contractors worldwide in the field of complex and strategic infrastructure projects. Active for 95 years at an international level, the Group develops initiatives within the fields of design, construction and management of public infrastructures and large civil engineering works, mainly in the areas of Transportation Infrastructures, Energy Production Plants and Civil and Industrial Buildings, Facility Management, Plant Design and Engineering and Complex Systems Management. Listed on the Milan Stock Exchange since 2002, Astaldi is based in Italy and operates mainly in Europe (Poland, Romania) and Turkey, Africa (Algeria), North America (Canada and the United States) and Latin America. On 28 September 2018, the Company filed an application with the Court of Rome for admission to the composition with creditors procedure pursuant to Article 186-bis, Royal Decree no. 267 of 16 March 1942, as amended and supplemented; this application was accepted on 5 August 2019 and the procedure is still pending.

FOR FURTHER INFORMATION:

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