



## ASTALDI: ANNOUNCEMENT OF CHANGES TO VOTING RIGHTS PURSUANT TO ART. 85-BIS OF THE ISSUERS' REGULATIONS

Rome, 11 June 2020 – Astaldi S.p.A. (the “**Company**”) announces that a change in the Company’s voting rights took place pursuant to art. 127-*quinquies* of the consolidated finance act – TUF.

This announcement is made pursuant to art. 85-*bis* of the Issuers’ Regulations adopted by CONSOB with decision no. 11971 of 14 May 1999, as well as art. IA 2.6.2. and art. IA 2.3.4 of the Instructions to the Regulation of the Markets organised and managed by Borsa Italiana S.p.A.

In the specific case, the following is pointed out:

- Astaldi S.p.A.’s share capital equals EUR 196,849,800.00, consisting of 98,424,900 shares with no nominal value;
- 51,831,967 shares had already accrued the right to the increased voting rights, in the ratio of two voting rights per share, for a total of voting rights equal to 150,256,867;
- starting 1 June 2020, the increased voting right accrued for 212,021 shares, with a change in total voting rights from 150,256,867 to 150,468,888;
- pursuant to subsection 8 of art. 127-*quinquies* of the consolidated finance act – TUF, the increase of the voting rights is calculated towards the determination of the quorums for the Shareholders’ Meeting to meet and pass decisions.

It is also announced that no further shares, whose increase is currently accruing, are entered on the increased voting rights list.

|   | Updated situation |                      | Previous situation |                      |
|---|-------------------|----------------------|--------------------|----------------------|
|   | No. of shares     | No. of voting rights | No. of shares      | No. of voting rights |
| Ordinary shares with no increased voting rights | 46,380,912        | 46,380,912           | 46,592,933         | 46,592,933           |
| Ordinary shares with increased voting rights    | 52,043,988        | 104,087,976          | 51,831,967         | 103,663,934          |
| <b>Total</b>                                    | <b>98,424,900</b> | <b>150,468,888</b>   | <b>98,424,900</b>  | <b>150,256,867</b>   |

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*Astaldi Group is a global player in the sector of large and strategic infrastructure projects. The Group has 95 years of experience at international level and operates in a wide range of sectors, delivering complex and integrated projects. Designing, building, and operating public infrastructures and large-scale civil engineering works, Astaldi Group has unrivalled experience in Transport Infrastructure, Energy Production Plants, Civil and Industrial Construction, Facility Management, and Plant Engineering and Management of Complex Systems.*

Listed on the Milan Stock Exchange since 2002, Astaldi is headquartered in Italy and operates mainly in Europe (Poland, Romania) and Turkey, Africa (Algeria), North America (Canada and the USA), Latin America. On 28 September 2018, the Company submitted to the Court of Rome an application for composition with creditors procedure pursuant to art. 186-bis, R.D. of 16 March 1942, no. 267 as subsequently amended and supplemented; said application was accepted on 5 August 2019 and the procedure is currently underway.

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**FOR FURTHER INFORMATION:**

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