



PRESS RELEASE

ASTALDI: INCORPORATION OF ASTALDI CONCESSIONS FOLLOWING PARTIAL DEMERGER OF ASTALDI CONCESSIONI

Rome, 12 June 2020 – Astaldi S.p.A., by implementing the Composition Plan and Proposal filed with the Court of Rome and positively evaluated by creditors, informs that the incorporation of Astaldi Concessions S.p.A., a company formed by the partial demerger of Astaldi Concessioni S.p.A., approved on 22 January 2020, became effective.

The planned demerger was carried out by Astaldi Concessioni S.p.A. in order to allow its parent Astaldi S.p.A. to implement the actions included in the latter's composition plan, also in accordance with the transaction aimed at forming the Liquidation Perimeter as per art. 2447-bis of the Italian Civil Code, approved by Astaldi S.p.A.'s Board of Directors.

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ASTALDI GROUP is one of the main Contractors worldwide in the field of complex and strategic infrastructure projects. Active for 95 years at an international level, the Group develops initiatives within the fields of design, construction and management of public infrastructures and large civil engineering works, mainly in the areas of Transportation Infrastructures, Energy Production Plants and Civil and Industrial Buildings, Facility Management, Plant Design and Engineering and Complex Systems Management. Listed on the Milan Stock Exchange since 2002, Astaldi is based in Italy and operates mainly in Europe (Poland, Romania) and Turkey, Africa (Algeria), North America (Canada and the United States) and Latin America. On 28 September 2018, the Company filed an application with the Court of Rome for admission to the composition with creditors procedure pursuant to Article 186-bis, Royal Decree no. 267 of 16 March 1942, as amended and supplemented; this application was accepted on 5 August 2019 and the procedure is still pending.

FOR FURTHER INFORMATION:

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