

*This press release is for information purposes only and does not constitute a prospectus or any offer to sell or subscribe or the solicitation of an offer to buy or subscribe any security in the United States or in any other jurisdiction*



**PRESS RELEASE**

**DRAWDOWN OF THE RCF FACILITY AND REDEMPTION OF THE SUPER-SENIOR NOTES “EURO 190,000,000.00 SUPER-SENIOR SECURED PIYC FLOATING RATE NOTES DUE 12 FEBRUARY 2022” (ISIN Code: IT0005359267)**

Rome, 12 November 2020 – Astaldi S.p.A. (“**Astaldi**” or the “**Company**”) hereby informs that on the date hereof it has proceeded with the early redemption in full of the super-senior notes denominated “Euro 190,000,000.00 Super-senior Secured PIYC Floating Rate Notes due 12 February 2022” (ISIN Code IT0005359267) issued by Astaldi and admitted to trading on the multilateral trading facility “Vienna MTF” of the Vienna Stock Exchange (the “**Super-Senior Notes**”).

As provided under the terms and conditions of the Super-Senior Notes, the early redemption in full occurred as a consequence of the drawdown of Euro 200,000,000 in favour of Astaldi under the facility agreement relating to a revolving credit facility entered into on 19 October 2020 between Astaldi and a pool of banks (the “**RCF Agreement**”), as disclosed in the press release published by Astaldi on 20 October 2020.

Following the redemption in full of the Super-Senior Notes, the relevant notes have been cancelled from the centralized management systems of Monte Titoli S.p.A. and de-listed from the “Vienna MTF” of the Vienna Stock Exchange with effect as of today, 12 November 2020. Moreover, following the redemption in full of the Super-Senior Notes, the Company will proceed with the release and cancellation of all the relevant securities.

\* \* \*

*ASTALDI GROUP is one of the main Contractors worldwide in the field of complex and strategic infrastructure projects. Active for 95 years at an international level, the Group develops initiatives within the fields of design, construction and management of public infrastructures and large civil engineering works, mainly in the areas of Transportation Infrastructures, Energy Production Plants and Civil and Industrial Buildings, Facility Management, Plant Design and Engineering and Complex Systems Management. Listed on the Milan Stock Exchange since 2002, Astaldi is based in Italy and operates mainly in Europe (Poland, Romania) and Turkey, Africa (Algeria), North America (Canada and the United States) and Latin America..*

**FOR FURTHER INFORMATION:**

**ASTALDI**

Tel. +39 06.41766360

**Alessandra Onorati / Anna Forciniti**

External Relations and Investor Relations

[investor.relations@astaldi.com](mailto:investor.relations@astaldi.com)

[www.astaldi.com](http://www.astaldi.com)

**IMAGE BUILDING**

Tel. +39 02.89011300

**Giuliana Paoletti / Alfredo Mele**

[astaldi@imagebuilding.it](mailto:astaldi@imagebuilding.it)