



PRESS RELEASE

**CHANGE IN SHARE CAPITAL AND NUMBER OF SHARES ISSUED PURSUANT TO
ART. 85-BIS OF CONSOB REGULATION NO. 11971/99 AND ART. 2.6.2,
SUBSECTION 1, letter a), OF THE MARKET RULES ORGANISED AND MANAGED
BY BORSA ITALIANA S.P.A.**

Rome, 22 December 2020 – Astaldi S.p.A. (“**Astaldi**” or the “**Company**”) announces the new structure of the share capital, fully subscribed and paid-in, following the request of exercising 4,222,094 2020-2023 Astaldi Warrants made by Banco BPM on 26 November 2020; as a result 4,222,094 2020-2023 Astaldi Warrants have been consequently cancelled and 4,222,094 Astaldi Ordinary Shares have been assigned to Banco BPM.

	Current Share Capital	Current Number of	Current Number of	Previous Share Capital	Previous Number of	Previous Number of
	EUR	Shares	Voting Rights	EUR	Shares	Voting Rights
Total	340,431,460.27	1,480,136,785	1,532,180,773	339,460,378.65	1,475,914,691	1,527,958,679
Ordinary	340,431,460.27	1,480,136,785	1,532,180,773	339,460,378.65	1,475,914,691	1,527,958,679

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ASTALDI GROUP is one of the main Contractors worldwide in the field of complex and strategic infrastructure projects. Active for 95 years at an international level, the Group develops initiatives within the fields of design, construction and management of public infrastructures and large civil engineering works, mainly in the areas of Transportation Infrastructures, Energy Production Plants and Civil and Industrial Buildings, Facility Management, Plant Design and Engineering and Complex Systems Management. Listed on the Milan Stock Exchange since 2002, Astaldi is based in Italy and operates mainly in Europe (Poland, Romania) and Turkey, Africa (Algeria), North America (Canada and the United States), Latin America (Chile and Paraguay), and Asia (India).

FOR FURTHER INFORMATION:

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