



PRESS RELEASE

ASTALDI – WEBUILD GROUP: PUBLISHED THE DEMERGER PLAN AND ATTACHED DOCUMENTATION PURSUANT TO THE LAW

Rome, 30 March 2021 – Astaldi S.p.A. informs that the Demerger Plan, including its attachments, was published today on the Company’s website (www.astaldi.com), the authorised storage mechanism IINFO (www.IInfo.it), and filed at the company’s registered office, pursuant to art. 2501-*septies* of the Italian civil code and art. 2506-*ter* of the Italian civil code.

Specifically, the following documents were published:

- (i) Plan of the partial and proportional demerger of Astaldi S.p.A. in favour of Webuild S.p.A., including its attachments;
- (ii) Illustrative Directors’ Report on the demerger pursuant to art. 2506-*ter* of the Italian civil code;
- (iii) Independent Auditors’ Report on the share assignment ratio pursuant to articles 2506-*ter* and 2501-*sexies* of the Italian civil code;
- (iv) Balance sheet at 31 December 2020;
- (v) Financial Report for FY 2019, 2018 and 2017.

The Demerger Plan was registered with the Rome Companies Register under reference number 95800/2021 of 24 March 2021.

The demerger is subject to the approval of the Shareholders’ Meeting called for 29 April 2021, at 9:00 a.m., at the Company’s registered office. The notice of call and information regarding participation methods are available on the Company’s website “*Governance/Shareholders Meetings*” section.

As regards Webuild S.p.A., the relevant documentation provided for by the law is available on www.webuildgroup.com

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ASTALDI – WEBUILD GROUP is one of the main Contractors worldwide in the field of complex and strategic infrastructure projects. Active for 95 years at an international level, the Group develops initiatives within the fields of design, construction and management of public infrastructures and large civil engineering works, mainly in the areas of Transportation Infrastructures, Energy Production Plants and Civil and Industrial Buildings, Facility Management, Plant Design and Engineering and Complex Systems Management. Listed on the Milan Stock Exchange since 2002, and subject to direction and coordination of Webuild S.p.A., Astaldi is based in Italy and operates mainly in Europe (Poland, Romania) and Turkey, Africa (Algeria), North America (Canada and the United States), Latin America (Chile and Paraguay) and Asia (India).

FOR MORE INFORMATION:

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