

ASTARIS GESTIONE PATRIMONIO DESTINATO CONCESSIONI

Patrimonio Destinato di Astaris S.p.A. con Socio Unico
Sede Legale Via Giulio Vincenzo Bona 65, 00156, Roma, Italia
Capitale Sociale sottoscritto e versato Euro 1.000.000,00
Iscritta nel Registro delle Imprese di Roma
Codice Fiscale 00398970582 | R.E.A. n. 152353
Partita IVA n. 00880281001

Mr. Claudio Sforza, in his capacity of Attorney of the segregated perimeter (*patrimonio destinato*) set up pursuant to articles 2447bis et seq. of Italian Civil code by virtue of Astaris S.p.A. (formerly Astaldi S.p.A.) Board of Directors' resolution dated 2020, May 24th by deed of notary in Rome, Salvatore Mariconda, registered in the Commercial Register on 2020, May 27th, and in his capacity of Sole Representative of Gestione Concessioni S.p.A., having the necessary powers

INFORMS

That he intends to proceed to the sale of entire interest of the segregated perimeter of Astaris S.p.A. and Gestione Concessioni S.p.A. in Ankara Etlik Hastane Saglik Hizmetleri Isletme Yatirim A.S. Ankara Etlik Hospital Management and Investmen Inc. ("Etlik") concessionaire of the Ankara Etlik Integrated Health Campus in Ankara (Turkey).

Those wishing to acquire more information about the project and the access to this procedure for the selection of a potential buyer are invited to make a request to the following email address no later than the peremptory deadline of 6:00 p.m. (CET time) on January 31st, 2023; upon receipt of such request the project teaser will be sent to the applicant, along with the confidentiality agreement and the appropriate format to be used for any expression of interest. Upon receipt of the teaser, the confidentiality agreement and the expression of interest, duly signed, no later than the peremptory deadline of 6:00 p.m. (CET time) on February 8th, 2023, an information memorandum will be provided. Anyone who intends to access the virtual data room and initiate due diligence is invited to submit a non-binding offer no later than the peremptory deadline of 6:00 p.m. (CET time) on March 9th, 2023. Bidders who will be selected to participate in this further phase will be provided with an appropriate process letter. The end of this procedure by receipt of a binding offer is expected approximately at the end of April 2023.

Each of the aforementioned documents should be sent by the relevant deadlines to the following email address: etlikproject@astaldi.com.