

THIS NOTICE IS IMPORTANT AND REQUIRES THE IMMEDIATE ATTENTION OF THE HOLDERS OF THE NOTES DENOMINATED "€750,000,000 7,125% SENIOR NOTES DUE 2020" (ISIN CODES: XS1000393899 AND XS1000389608) ISSUED BY ASTALDI S.P.A.. THE NOTEHOLDERS ARE THEREFORE INVITED TO CONSULT IMMEDIATELY FINANCIAL AND LEGAL ADVISORS ON THE ACTIONS TO BE TAKEN.



**CONFIRMED THE SECOND CALL OF THE MEETING OF THE HOLDERS OF THE "€750,000,000
7.125% SENIOR NOTES DUE 2020"
(ISIN CODES: XS1000393899 AND XS1000389608)**

**UPDATE ON THE PRECAUTIONARY PROTECTION MEASURES AGAINST CORONAVIRUS -
COVID-19**

Rome, 5 March 2020 – With reference to the meeting (the "**Meeting**") of the holders of the "*Euro 750,000,000 7.125% Senior Notes due 2020*" (ISIN Codes: XS1000393899 and XS1000389608) (the "**U.S. Notes**") issued by Astaldi S.p.A. ("**Astaldi**" or the "**Company**"), convened to discuss and resolve on the proposal for a composition with creditors on a direct going concern basis ("*concordato preventivo in continuità aziendale diretta*") of Astaldi, the Company announces that the abovementioned Meeting is confirmed on second call on Tuesday, 10 March 2020, at 12:00 (CET), at the Convention Center (*Centro Congressi*) of Hotel Cristoforo Colombo, Via Cristoforo Colombo, 710, 00144, Rome, Italy.

In the light of the epidemiological emergency from COVID-19, Astaldi reminds the holders of the U.S. Notes that it is possible to express one's vote, without physically attending the Meeting, by sending electronic instructions (to be provided to the relevant Clearing System through the bank, broker or other intermediary through which one's notes are held) and, where appropriate, by sending a proxy form by post, e-mail or fax, in any case by 10:00 (CET) on 9 March 2020 and in the manner set out in the notice of call published on 16 January 2020 (the "**Notice of Call**") and in the consent and proxy solicitation information memorandum published on the same date.

Please note that the Notice of Call is available on the Company's website, www.astaldi.com, Section "*Governance – Shareholders / Bondholders Meetings*", as well as, *inter alia*, at the Company's registered office and at the centralized storage mechanism, called "1Info", available at the address www.1info.it.

Furthermore, for those who intend in any case to attend the Meeting in person, the Company announces that preventive measures will be adopted to prevent the spread of COVID-19.

Please also note that, if not amended or revoked, the electronic instructions already submitted or the proxy already granted by way of proxy form (as the case may be) shall remain valid also for the meeting on second call and that they may be revoked by 23:59 (CET) on 9 March 2020 or amended by 10:00 (CET) on 9 March 2020.

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ASTALDI GROUP is one of the main Contractors worldwide in the field of complex and strategic infrastructure projects. Active for 95 years at an international level, the Group develops initiatives within the fields of design, construction and management of public infrastructures and large civil engineering works, mainly in the areas of

Transportation Infrastructures, Energy Production Plants and Civil and Industrial Buildings, Facility Management, Plant Design and Engineering and Complex Systems Management. Listed on the Milan Stock Exchange since 2002, Astaldi is based in Italy and operates mainly in Europe (Poland, Romania) and Turkey, Africa (Algeria), North America (Canada and the United States) and Latin America. On 28 September 2018, the Company filed an application with the Court of Rome for admission to the composition with creditors procedure pursuant to Article 186-bis, Royal Decree no. 267 of 16 March 1942, as amended and supplemented; this application was accepted on 5 August 2019 and the procedure is still pending.

FOR FURTHER INFORMATION:

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