

Courtesy Translation

**CIVIL COURT OF ROME  
BANKRUPTCY SECTION  
COMPOSITION WITH CREDITORS PROCEDURE OF ASTALDI S.P.A. NO. 63/2018**

The Court,  
convened in chambers in the persons of the magistrates:

Mr Antonio La Malfa                   – president,  
Ms Angela Coluccio                 – reporting judge,  
Ms Maria Luisa De Rosa           – judge

having read the minutes of the meeting of creditors held on 9.4.2020;

having read the report of the judicial commissioners of 30.4.2020 on the voting results;

having heard the report of the delegated judge;

taking into account that from the minutes of the meeting of creditors and the report of the judicial commissioners it results that the proposal for a composition with creditors submitted by ASTALDI SPA No. 63/2018 has been approved pursuant to articles 177 and 178 of the Bankruptcy Law;

taking into account the requirement of “urgency” provided by article 83, paragraph 3, letter a), of Legislative Decree of 17 March 2020, No. 18, converted into Law of 24 April 2020, No. 27, due to the fact that the risk that a delay may compromise the restructuring operation of Astaldi, causing serious prejudice to all of the interested parties, amongst which also the creditors of the Company, appears to be concrete;

having seen article 180 of the Bankruptcy Law,

declares

the urgency pursuant to article 83, paragraph 3, letter a), of Legislative Decree of 17 March 2020, No. 18, converted into Law of 24 April 2020, No. 27,

establishes

for the appearance of the parties and the judicial commissioners the joint hearing in chambers on 23.6.2020, at 11.00 hours

orders

that this decree shall be published pursuant to article 17 of the Bankruptcy Law and notified, by the debtor company, to the judicial commissioners and the dissenting creditors.

Rome, 4.5.2020

The president  
Mr Antonio La Malfa  
[signature]

[Text written by hand: «Opened homologation judgement No. 63/2018 of»]

[Sealed text:

ORDINARY COURT OF ROME

Submission with the Court registry

[Round seal of the Ordinary Court of Rome]

Rome, on 04/05/2020

Judicial Officer

Roberta Cherubini

[signature]]