



**MEETING OF THE HOLDERS OF THE “€750,000,000 7.125% SENIOR NOTES DUE 2020”  
(ISIN CODES: XS1000393899 AND XS1000389608)  
HELD ON  
17 MARCH 2020**

**Summary report of the votes pursuant to article 125-*quater* of Legislative Decree of 24 February 1998, No. 58**

Set out below is the results of the votes expressed at the meeting of the holders of the “Euro 750,000,000 7.125% Senior Notes due 2020” (ISIN Codes: XS1000393899 and XS1000389608) held on second call on 17 March 2020.

**Resolution: Proposal for a composition with creditors on a direct going concern basis (“*concordato preventivo in continuità aziendale diretta*”) of Astaldi S.p.A.; related and consequent resolutions**

**Results of the votes:**

	Total nominal value of the notes	Percentage of the total outstanding notes	Percentage of the notes represented at the meeting
Notes represented at the meeting	Euro 346,890,000	46.25%	-
Notes for which the vote was cast	Euro 346,890,000	46.25%	100%
Number of votes expressed <b>IN FAVOUR</b> of the resolution at the meeting	Euro 87,457,000	11.66%	25.21%
Number of votes expressed <b>AGAINST</b> the resolution at the meeting	Euro 254,033,000	33.87%	73.23%
Notes for which the vote was not cast at the meeting ( <b>ABSTAINED</b> )	Euro 5,400,000	0.72%	1.55%