



ASTALDI Società per Azioni
Registered Office Via Giulio Vincenzo Bona 65, 00156, Rome, Italy
Share Capital Euro 196,849,800.00 - fully paid-in
Registered in the Register of Companies of Rome
Tax code 00398970582
R.E.A. No. 152353
VAT No. 00880281001

**EXTRACT OF THE NOTICE OF CALL OF THE MEETING OF THE HOLDERS OF THE
"€140,000,000 4.875 PER CENT. EQUITY-LINKED NOTES DUE 2024"
ISIN CODE: XS1634544248**

The holders of the "€140,000,000,000 4.875 per cent. Equity-Linked Notes due 2024" (ISIN Code: XS1634544248) issued by Astaldi S.p.A. are called to a meeting on Tuesday, February 25, 2020 at 10:00 (CET) on first call and, if necessary, on second call on Tuesday, March 10, 2020 at 10:00 (CET), and on third call on Tuesday, March 24, 2020 at 10:00 (CET), on each such call at the Convention Center (*Centro Congressi*) of Hotel Cristoforo Colombo, Via Cristoforo Colombo, 710, 00144, Rome, Italy, to discuss and resolve on the following:

AGENDA

"Proposal for a composition with creditors on a direct going concern basis ("concordato preventivo in continuità aziendale diretta") of Astaldi S.p.A.; related and consequent resolutions"

Any information regarding the modalities and terms for:

- 1) attending and voting at the Meeting of Noteholders;
- 2) exercising the right to vote by proxy;
- 3) exercising the right to ask questions on the items on the agenda and the right to add additional items to the agenda or propose new resolutions on matters already on the agenda; and
- 4) the availability of proposed resolution, the illustrative report of the Board of Directors on the sole item on the agenda and the documents to be submitted to the Meeting of Noteholders,

are included in the notice of call, the full text of which is published, *inter alia*, on the Company's website www.astaldi.com, Section "Governance - Shareholders / Bondholders Meetings". The notice of call includes the full text of the resolution.

Rome, January 16, 2020

The Board of Directors