



**SUMMARY REPORT OF THE VOTES REGARDING THE NOTEHOLDERS' MEETING
OF THE SUPER-SENIOR NOTES DENOMINATED**

**“UP TO EURO 190,000,000.00 SUPER-SENIOR SECURED PIYC FLOATING RATE
NOTES DUE 12 FEBRUARY 2022”
(ISIN: IT0005359267)
(the “Notes”)**

**HELD AS A 100% QUORATE MEETING WITHOUT FORMAL NOTICE ON 13 MAY
2020**

*Summary report of the votes pursuant to article 125-quater of Legislative Decree No. 58 of 24
February 1998*

We hereby inform the holders of the secured, non-convertible and super-senior (*prededucibile*) pursuant to article 111 of the of Royal Decree 267 of 16 March 1942, as amended from time to time, Notes issued by Astaldi S.p.A. (the “**Issuer**” or the “**Company**”), that the resolution proposed to the meeting of the holders of the Notes (the “**Meeting**”) relating to, *inter alia*, the approval of certain amendments to the relevant terms and conditions of the Notes (the “**Terms and Conditions**”) has been duly approved, as set out below.

No. 1,889 Notes were represented at the Meeting and votes were cast for all of the No. 1,889 Notes, for a total nominal amount equal to Euro 188,900,000.00, and therefore equal to 100% of the outstanding Notes.

VOTING RESULT

Notes represented at Meeting	No. 1,889, equal to 100% of the outstanding Notes
Votes IN FAVOUR of the resolution	100% of the outstanding Notes
Votes AGAINST the resolution	0%
Notes for which no vote was cast (ABSTENTIONS)	0%

For further information, please refer to the press release in relation to the results of the Meeting published on 14 May 2020 on the Company’s website www.astaldi.com, section “*Media – Press Releases*”.

For further information on the Meeting, please refer to the minutes of the Meeting which will be made

available to the public on Astaldi's website (www.astaldi.com, section "*Governance - Shareholders / Bondholders Meeting*") by the date provided by current legislation.

Rome, 15 May 2020
Astaldi S.p.A.