



MEETING OF THE HOLDERS OF THE “€140,000,000 4.875 PER CENT. EQUITY-LINKED NOTES DUE 2024” (ISIN CODE: XS1634544248) HELD ON 25 FEBRUARY 2020

Summary report of the votes pursuant to article 125-*quater* of Legislative Decree of 24 February 1998, No. 58

On 25 February 2020, the meeting of the holders of the “€140,000,000 4.875 per cent. Equity-Linked Notes due 2024” (Codice ISIN: XS1634544248) issued by Astaldi S.p.A. was held on first call and resolved to approve, with the favourable vote of 80.05% of the notes represented at the meeting, the proposal for a composition with creditors on a direct going concern basis of Astaldi S.p.A..

Resolution: Proposal for a composition with creditors on a direct going concern basis (“*concordato preventivo in continuità aziendale diretta*”) of Astaldi S.p.A.; related and consequent resolutions

Results of the votes:

	Total nominal value of the notes	Percentage of the total outstanding notes	Percentage of the notes represented at the meeting
Notes represented at the meeting	Euro 79,700,000.00	56.93%	-
Notes for which the vote was cast	Euro 79,700,000.00	56.93%	100%
Number of votes expressed IN FAVOUR of the resolution at the meeting	Euro 63,800,000.00	45.57%	80.05%
Number of votes expressed AGAINST the resolution at the meeting	Euro 15,200,000.00	10.86%	19.07%
Notes for which the vote was not cast at the meeting (ABSTAINED)	Euro 700,000.00	0.50%	0.88%